"Completion Date" means the date of completion of the construction of the Building and the installation therein of the Leased Equipment as that date shall be certified as provided in Section 4.5 hereof.

"Construction Fund" means the Construction Fund created in accordance with the provisions of Section 4.3 hereof.

"Construction Period" means the period between the beginning of construction or the date on which the Note is delivered to the purchaser thereof (whichever is earlier) and the Completion Date.

"County" means Greenville County, South Carolina, a body politic and corporate, and its successors and assigns.

"County Board" means the Greenville County Council, and any successor body.

"Independent Counsel" means an attorney duly admitted to practice law before the highest court of any state and not an employee of either the County or the Lessee.

"Independent Engineer" means an engineer or engineering firm registered and qualified to practice the profession of engineering under the laws of South Carolina and who or which is not a full time employee of either the County or the Lessee.

"Lease Term" means the duration of the leasehold estate in this Agreement as specified in Section 5.1 hereof.

"Leased Equipment" means those items of machinery, equipment and related property required herein to be acquired and installed in the Building or elsewhere on the Leased Land with proceeds from the sale of the Note or the proceeds of any payment by the Lessee pursuant to Section 4.6 hereof and any item of

(Continued on next page)